

# HOW TO: Assign a Delegate for Scheduling Webex Meetings

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This document will explain how to give someone permission to manage your meetings, give them scheduling permissions on your Webex site, and share your calendar with them in Microsoft Outlook.

### Allow Someone to Schedule Meetings on Your Behalf

To give someone permission to manage your meetings, **give them scheduling permissions on your Webex site, and share your calendar with them in Microsoft Outlook**. The delegate must have a host account and have Webex Productivity Tools installed on their computer.

#### Assign a Delegate on the Webex Site

- 1. Sign in to your Webex site.
- 2. Select Preferences > Scheduling > Scheduling Permissions.
- In the Scheduling permission box, enter the email address of one or more hosts you want to allow to schedule meetings on your behalf. You can select a maximum of 20 hosts.
- 4. Select Save at the bottom of the Preferences page.
- 5. On Windows, you can get to the same page through the Webex integration to Microsoft Outlook. From Outlook select Schedule Meeting > More > Set

isco Webex		
Home		Q. Search for meetings and recordings
<ul> <li>Meetings</li> <li>Recordings</li> </ul>	Preferences	
Preferences       ball insights       ③ Support       ↓       Downloads       ○       Feedback	General My Personal R	oom Audio and Video Scheduling Recording
	Meeting type ()	Webex Meetings Pro Meeting
	Attendees	Send a copy of the invitation email to meeting creator
	Share recording ()	Automatically share the recording when it's available after the meeting
	Scheduling permission ()	



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## Share Your Outlook Calendar and Assign Delegate

- 1. From the Calendar in Microsoft Outlook, select Share Calendar > Calendar from the Home ribbon.
- 2. Click Add.
- 3. Enter the name or email address of the person you want to assign as a delegate, click Add, and then click OK.
- 4. Select Delegate from the list of permissions, and then click OK.



### How Delegates Start a Webex Meeting

- 1. Open your Outlook Desktop client and click **calendar.** Select the user's calendar for whom you want to schedule.
- 2. Click on the scheduled meeting. **Note** You should see a notice that says "If you are a host, go here to view host information."
- **3.** Click on the green "Start Meeting" button.